



2024 ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as Solar Alliance Energy Inc. (the “**Corporation**”) has decided to use the notice and access model for delivery of meeting materials for its 2024 Annual and Special Meeting of Shareholders (the “**Meeting**”). This Notice of Meeting is prepared under the notice-and-access rules that came into effect on February 11, 2013 under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the management information circular dated October 24, 2024 (the “**Information Circular**”), shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and will also reduce the cost of printing and mailing Meeting materials to shareholders.

MEETING DATE AND LOCATION

Date: 12:00 p.m. EST, Friday, December 13, 2024

Place: 82 Richmond Street East, Toronto, Ontario M5C 1P1

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

- (i) **Financial Statements:** Shareholders will be asked to receive the audited financial statements of the Corporation for the years ended December 31, 2023 and December 31, 2022, together with the auditors' report thereon;
- (ii) **Election of Directors:** Shareholders will be asked to elect four (4) directors for the ensuing year. Information may be found in the “Election of Directors” section of the Information Circular;
- (iii) **Appointment of Auditor:** Shareholders will be asked to appoint Kreston GTA LLP, Chartered Accountants as the Corporation’s auditor until the next annual general meeting of Shareholders and to authorize the Corporation’s directors to fix the auditor’s remuneration. Information may be found in the “Appointment of Auditors” section of the Information Circular;
- (iv) **Approval of Stock Option Plan:** Shareholders will be asked to consider, and if thought fit, to pass an ordinary resolution providing for the approval of the Corporation’s Stock Option Plan and amendments thereto, as more particularly described in the Company’s management information circular dated October 24, 2024; and
- (v) **Other Business:** Shareholders may be asked to transact such further or other business as may

properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

**SHAREHOLDERS ARE REMINDED TO REVIEW
THE INFORMATION CIRCULAR PRIOR TO VOTING**

Website where Meeting Materials are Posted:

Materials for the Meeting may be viewed on the Corporation's website at:
<https://www.solaralliance.com/investors/>

Materials for the Meeting may also be viewed online at: www.sedarplus.ca

How to Obtain Paper Copies of the Meeting Materials:

Shareholders may request paper copies of the materials for the Meeting be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date of the Information Circular was filed on SEDAR+. Shareholders who wish to receive paper copies of the Meeting Materials may request copies by contacting the Corporation via:

Telephone: 1-888-DSA-CORP (372-2677)

Email: info@solaralliance.com

Mail: TSX Trust Company, 301-100 Adelaide St West, Toronto, Ontario M5H 4H1

Requests should be received at least five (5) business days in advance of the proxy cut-off date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of the date of the Meeting.

Voting:

Voting is facilitated by the Corporation's transfer agent, TSX Trust Company. *Registered shareholders* are asked to return their proxies using one of the following methods at least one business day in advance of the proxy cut-off date as set out in the accompanying proxy:

Email: proxyvote@tmx.com (English) votezprocuration@tmx.com (French)

Fax: (416) 595-9593

Mail: TSX Trust Company, Proxy Department. P.O. Box 721, Agincourt, ON M1S 0A1

Internet: www.meeting-vote.com. You will need your control number to vote online.

Non-registered shareholders are asked to use the voting instruction form provided by their intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time. It must be received by their intermediary with sufficient time for them to file a proxy by the deadline noted above.

Shareholders with questions about notice-and-access can email the Corporation at info@solaralliance.com or call toll free at 1-888-DSA-CORP (372-2677).